

# LegalEase

## Deceased Estates Program Version 12.4j Enhancements

### 1. Merging of Word letters

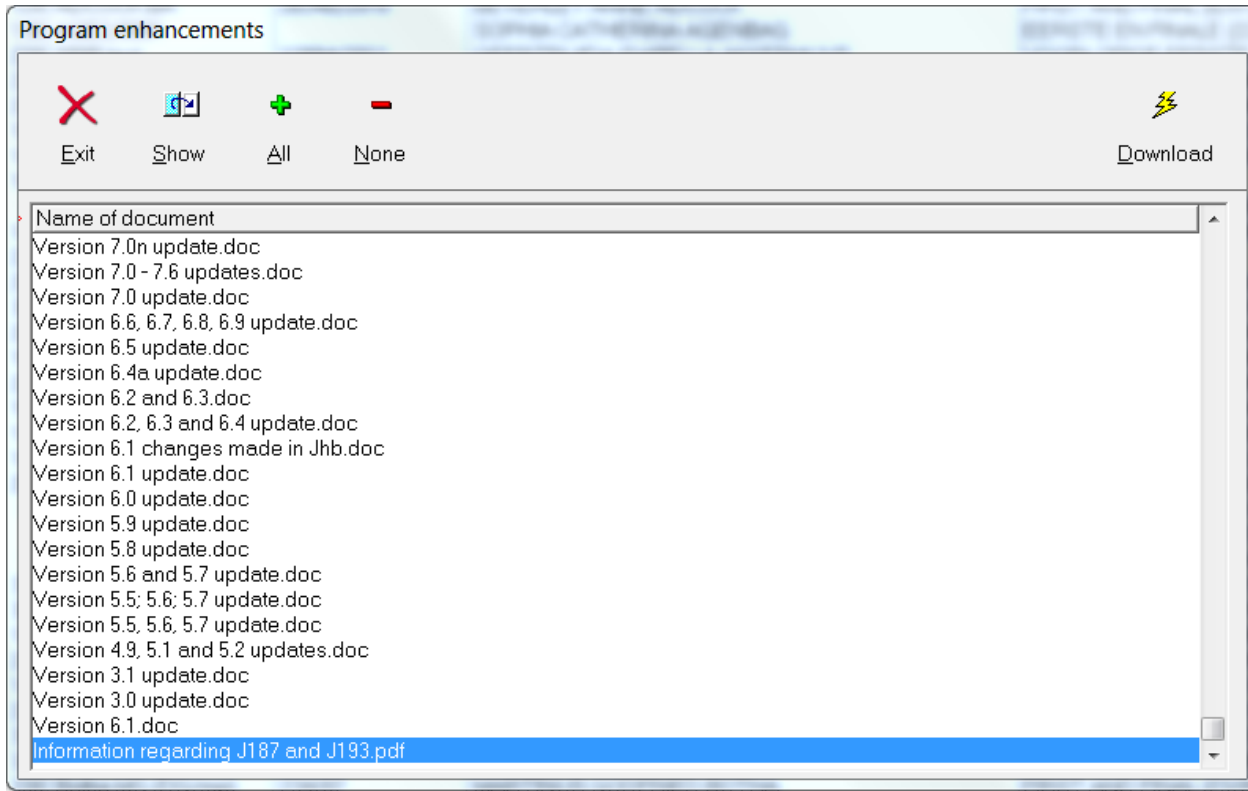
Refinements to way LegalEase produces letters in Word format.

### 2. Backups

Removed the error 800 that displayed after a backup was done.

### 3. J187 and J193

Added a document under “Show program enhancements” called “Information regarding J187 and J193.pdf” with links to it within LegalEase.



### 4. Spouse prohibited from inheriting (intestate estates)

Applicable to intestate estates only: Added an option to specify that the spouse of the deceased is prohibited from inheriting – typically due to homicide. This enables you to capture the spouse’s details into LegalEase as an heir but LegalEase will not allocate the R125000 share of the residue (if applicable) to this heir in the L&D a/c.

Changing an Heir (30/96 - [redacted])

1. Beneficiary's Details | 2. Beneficiary's Details (cont.) | **3. Inheritance/Other** | 4. Beneficiary's Details (cont..) | 5. Next-of-Kin Affidavit

Will heir get a cash legacy to the Will?

Cash legacy amount

Made in terms of which clause in the will?

Is a usufruct being created over this legacy?

In favour of whom?  Beneficiaries

Is this usufructuary the surviving spouse?

Fractional portion of residue due to heir (eg 1/2)  /  (If deceased married icop, residue = 1 and not ½)

Alternatively, heir's percentage of the residue  (Type % and press Tab to have the percentage converted to a fraction)

**Is this heir a minor?**

If so, complete full names of guardian/curator

Address of guardian/curator

Did this heir adiate the benefits under the Will?

Did this heir repudiate benefits under the Will?

Total advances to this heir after death  (Will automatically be updated from the cashbook provided you link it)

Is this heir a non-resident?

Did this heir repudiate/renounce his intestate inheritance?  Yes  No

Is this spouse prohibited from inheriting?

?

***THE END***